



II Assemblea 10.04.2025

## Punts del dia

- 10:00 **Benvinguda**
  - 10:10 **Protocols i Formació 2025**
    - *Jaume Bailo*
  - 11:10 **Convenció professional**
    - *Jaume Bailo*
  - 11:30 **Descanso / Coffee**
  - 12:00 **Estadístiques**
    - *Jana Palomo*
  - 12:45 **Tesoreria. Situació financera**
    - *Ismael Parera*
  - 13:00 **Taula rodona – Q&A**
  - 13:30 **Finalització de la jornada**
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# Protocols i Formació 2025

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*Jaume Bailo*

# Convenció professional

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*Jaume Bailo*

## Agregar un título de diapositiva (3)

# Estadístiques.

Seguiment i compliment

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*Jana Palomo*

|                 | NEGOCIO RECURRENTE |       |                |                |
|-----------------|--------------------|-------|----------------|----------------|
|                 | PÓLIZAS            |       | PRIMAS         |                |
| associat        | 31.12              | A/C   | 31.12          | A/C            |
| SEGURLIFE L&M   | 2.693              | 2.463 | 1.351.821,98 € | 1.367.779,14 € |
| ILERDENSE       | 423                | 471   | 557.329,77 €   | 760.605,32 €   |
| FIRST BROKER    | 429                | 445   | 401.790,36 €   | 511.063,68 €   |
| ASAP RISK       | 427                | 485   | 236.196,45 €   | 269.450,64 €   |
| MASSAGUE ASSO   | 388                | 391   | 244.497,78 €   | 246.953,68 €   |
| CEPER           | 409                | 403   | 186.645,65 €   | 200.467,74 €   |
| PARERA          | 195                | 200   | 97.137,54 €    | 104.582,29 €   |
| SIURANA CORRED  | 246                | 228   | 84.397,12 €    | 89.217,33 €    |
| PALOL QUER CORR | 143                | 140   | 78.456,73 €    | 81.131,21 €    |
| JORDI VILA      | 72                 | 110   | 41.625,52 €    | 62.864,11 €    |
| CRISJOAN CORR   | 78                 | 51    | 33.912,01 €    | 22.676,75 €    |
| BALTASAR        | 34                 | 30    | 21.568,55 €    | 22.447,17 €    |
| EIGHT BROKERS   | 13                 | 16    | 11.637,31 €    | 15.062,04 €    |
| BORDES & ISERN  | 20                 | 27    | 6.687,02 €     | 11.153,26 €    |
| VERDAGUER ARPA  | 19                 | 15    | 10.050,85 €    | 6.570,33 €     |
| ILERDENSE       | 1                  | 1     | 312,97 €       | 344,26 €       |
|                 |                    |       |                |                |
|                 | 5.590              | 5.476 | 3.364.067,61 € | 3.772.368,95 € |

■ Cierre 12/24

|                 | NP ANUALIZADA |      |              |              |
|-----------------|---------------|------|--------------|--------------|
|                 | PÓLIZAS       |      | PRIMAS       |              |
| associat        | A/A           | A/C  | A/A          | A/C          |
| ILERDENSE       | 0             | 0    | - €          | - €          |
| ILERDENSE       | 141           | 155  | 138.966,85 € | 311.736,21 € |
| SEGURLIFE L&M   | 406           | 314  | 191.305,71 € | 182.797,42 € |
| FIRST BROKER    | 109           | 102  | 362.169,74 € | 86.513,47 €  |
| ASAP RISK       | 148           | 141  | 69.161,20 €  | 69.807,58 €  |
| PALOL QUER CORR | 30            | 40   | 30.092,25 €  | 43.185,40 €  |
| CEPER           | 83            | 76   | 35.095,09 €  | 37.945,23 €  |
| PARERA          | 52            | 41   | 25.956,13 €  | 29.841,01 €  |
| MASSAGUE ASSO   | 49            | 62   | 23.602,33 €  | 23.993,87 €  |
| JORDI VILA      | 29            | 54   | 15.769,22 €  | 23.439,92 €  |
| SIURANA CORRED  | 77            | 49   | 24.939,21 €  | 22.317,28 €  |
| BALTASAR        | 12            | 11   | 5.803,10 €   | 8.033,52 €   |
| BORDES & ISERN  | 3             | 10   | 3.150,39 €   | 4.644,67 €   |
| EIGHT BROKERS   | 4             | 6    | 1.626,75 €   | 2.903,00 €   |
| CRISJOAN CORR   | 27            | 4    | 10.545,70 €  | 1.694,86 €   |
| VERDAGUER ARPA  | 5             | 2    | 2.724,39 €   | 736,12 €     |
|                 |               |      |              |              |
|                 | 1175          | 1067 | 940.908,06 € | 849.589,56 € |



| MEDIADOR      | NP AC           | NP AA           | % CREC NP     | CART AC          | CART AA          | % CREC. CART | EMISION AC       | EMISION AA       | % CREC. EMI   |
|---------------|-----------------|-----------------|---------------|------------------|------------------|--------------|------------------|------------------|---------------|
| SEGURLIFE L&M | € 25.229        | € 19.636        | 28,5 %        | € 44.615         | € 41.943         | 6,4 %        | € 69.844         | € 61.579         | 13,4 %        |
| CRISJOAN      | € 13.498        | € 19.987        | -32,5 %       | € 28.313         | € 12.630         | 124,2 %      | € 41.812         | € 32.617         | 28,2 %        |
| BORDES        | € 1.268         | € 1.905         | -33,5 %       | € 26.182         | € 26.730         | -2,1 %       | € 27.449         | € 28.635         | -4,1 %        |
| CEPER         | € 6.432         | € 855           | 652,4 %       | € 21.814         | € 23.210         | -6,0 %       | € 28.247         | € 24.065         | 17,4 %        |
| FIRST BROKER  | € 6.499         | € 3.880         | 67,5 %        | € 19.018         | € 14.067         | 35,2 %       | € 25.517         | € 17.948         | 42,2 %        |
| PARERA        | € 3.051         | € 2.394         | 27,5 %        | € 17.011         | € 22.670         | -25,0 %      | € 20.062         | € 25.064         | -20,0 %       |
| JGL CORRED    | € 14.466        | € 6.010         | 140,7 %       | € 13.752         | € 10.456         | 31,5 %       | € 28.218         | € 16.466         | 71,4 %        |
| ILERDENSE     | € 138           | € 1.587         | -91,3 %       | € 7.063          | € 8.352          | -15,4 %      | € 7.202          | € 9.939          | -27,5 %       |
| MASSAGUE ASS  | € 752           | € 490           | 53,5 %        | € 6.724          | € 8.262          | -18,6 %      | € 7.475          | € 8.751          | -14,6 %       |
| SIURANA CORR  | € 3.078         | € 4.266         | -27,9 %       | € 6.597          | € 3.790          | 74,1 %       | € 9.675          | € 8.056          | 20,1 %        |
| BALTASAR      | € 2.780         | € 1.106         | 151,3 %       | € 5.527          | € 6.214          | -11,0 %      | € 8.307          | € 7.320          | 13,5 %        |
| PALOL QUER    | € 1.508         | € 0             |               | € 5.327          | € 5.202          | 2,4 %        | € 6.835          | € 5.202          | 31,4 %        |
| VERDAGUER     | € 885           | € 559           | 58,3 %        | € 4.133          | € 2.653          | 55,8 %       | € 5.018          | € 3.213          | 56,2 %        |
| ASAP RISK     | € 755           | € 568           | 32,9 %        | € 3.404          | € 4.832          | -29,6 %      | € 4.158          | € 5.400          | -23,0 %       |
| EIGHT BRO     | € 0             | € 0             |               | € 109            | € 102            | 6,3 %        | € 109            | € 102            | 6,3 %         |
| ESTEVE CAT    | € 265           | € 0             |               | € 0              | € 0              |              | € 265            | € 0              |               |
| <b>Total</b>  | <b>€ 80.603</b> | <b>€ 63.244</b> | <b>27,4 %</b> | <b>€ 209.590</b> | <b>€ 191.114</b> | <b>9,7 %</b> | <b>€ 290.193</b> | <b>€ 254.358</b> | <b>14,1 %</b> |



| Asociado       | Producción |          |      |            |      |
|----------------|------------|----------|------|------------|------|
|                | P Bruta    | Anul     | S/FB | P.Neta     | S/AN |
| SEGURLIFE L&M  | 3.172,00 € | 467,00 € | 15%  | 2.705,00 € | -68% |
| SEGURLIFE L&M  | 895,00 €   | - €      | 0%   | 895,00 €   | 81%  |
| BORDES & ISERN | 2.803,00 € | - €      | 0%   | 2.803,00 € | -17% |
| BALTASAR MED   | 3.342,00 € | 124,00 € | 4%   | 3.217,00 € | -41% |
| ASAP RISK      | 865,00 €   | - €      | 0%   | 865,00 €   | -47% |
| PALOL QUER     | 2.849,00 € | - €      | 0%   | 2.849,00 € | 15%  |
| PALOL QUER     | - €        | - €      | 0%   | - €        | 0%   |
| FIRST BROKER   | 1.316,00 € | - €      | 0%   | 1.316,00 € | -68% |
| VNL CORRED.    | 797,00 €   | - €      | 0%   | 797,00 €   | 999% |
| CRISJOAN CORR  | 1.336,00 € | - €      | 0%   | 1.336,00 € | 138% |
| JGL CORREDORI  | 1.114,00 € | - €      | 0%   | 1.114,00 € | 17%  |

| Asociado        | Producción |      |      |            |       |
|-----------------|------------|------|------|------------|-------|
|                 | P Bruta    | Anul | S/FB | P.Neta     | S/AN  |
| SIURANA CORRE   | 220,00 €   | - €  | 0%   | 220,00 €   | -75%  |
| CEPER           | 57,00 €    | - €  | 0%   | 57,00 €    | -84%  |
| 1880 VILA CORRE | 1.283,00 € | - €  | 0%   | 1.283,00 € | 695%  |
| ESTEVE CATALA   | - €        | - €  | 0%   | - €        | 0%    |
| MASSAGUE ASSO   | 38,00 €    | - €  | 0%   | 38,00 €    | 999%  |
| EIGHT BROKERS   | - €        | - €  | 0%   | - €        | -100% |
| COBERTURA INTE  | 232,00 €   | - €  | 0%   | 232,00 €   | 393%  |
| ILERDENSE DE M  | - €        | - €  | 0%   | - €        | 0%    |
| GABINET PARERA  | 166,00 €   | - €  | 0%   | 166,00 €   | -71%  |
| NOU TRES CORR   | - €        | - €  | 0%   | - €        | 0%    |
| VERDAGUER ARP   | - €        | - €  | 0%   | - €        | 0%    |



|                | Facturación Total |      |             |      |
|----------------|-------------------|------|-------------|------|
| Asociado       | Anul              | S/FB | F.Neta      | S/AN |
| SEGURLIFE L&M  | 5.559,00 €        | 16%  | 29.471,00 € | -7%  |
| SEGURLIFE L&M  | 917,00 €          | 19%  | 4.005,00 €  | -24% |
| BORDES & ISERN | 2.007,00 €        | 8%   | 22.978,00 € | -5%  |
| BALTASAR MED   | 3.815,00 €        | 15%  | 21.044,00 € | 9%   |
| ASAP RISK      | 757,00 €          | 7%   | 10.219,00 € | 11%  |
| PALOL QUER     | 2.133,00 €        | 19%  | 8.978,00 €  | -6%  |
| PALOL QUER     | - €               | 0%   | - €         | 0%   |
| FIRST BROKER   | 1.861,00 €        | 20%  | 7.270,00 €  | -35% |
| VNL CORRED.    | - €               | 0%   | 4.004,00 €  | 29%  |
| CRISJOAN CORR  | 575,00 €          | 14%  | 3.413,00 €  | -2%  |
| JGL CORREDORI  | 164,00 €          | 5%   | 3.224,00 €  | 16%  |

|                | Facturación Total |      |            |        |
|----------------|-------------------|------|------------|--------|
| Asociado       | Anul              | S/FB | F.Neta     | S/AN   |
| SIURANA        | - €               | 0%   | 2.792,00 € | 4%     |
| CEPER          | 552,00 €          | 18%  | 272,00 €   | -23%   |
| 1880 VILA      | 1.689,00 €        | 46%  | 1.996,00 € | 68%    |
| ESTEVE CATALA  | - €               | 0%   | 800,00 €   | 68%    |
| MASSAGUE       | 18,00 €           | 2%   | 787,00 €   | 5%     |
| EIGHT BROKERS  | 294,00 €          | 37%  | 507,00 €   | -36%   |
| COBERTURA      | - €               | 0%   | 438,00 €   | 110%   |
| ILERDENSE      | - €               | 0%   | 340,00 €   | -39%   |
| GABINET PARERA | 522,00 €          | 69%  | 238,00 €   | -7127% |
| NOU TRES       | - €               | 0%   | - €        | 0%     |
| VERDAGUER      | - €               | 0%   | - €        | 0%     |

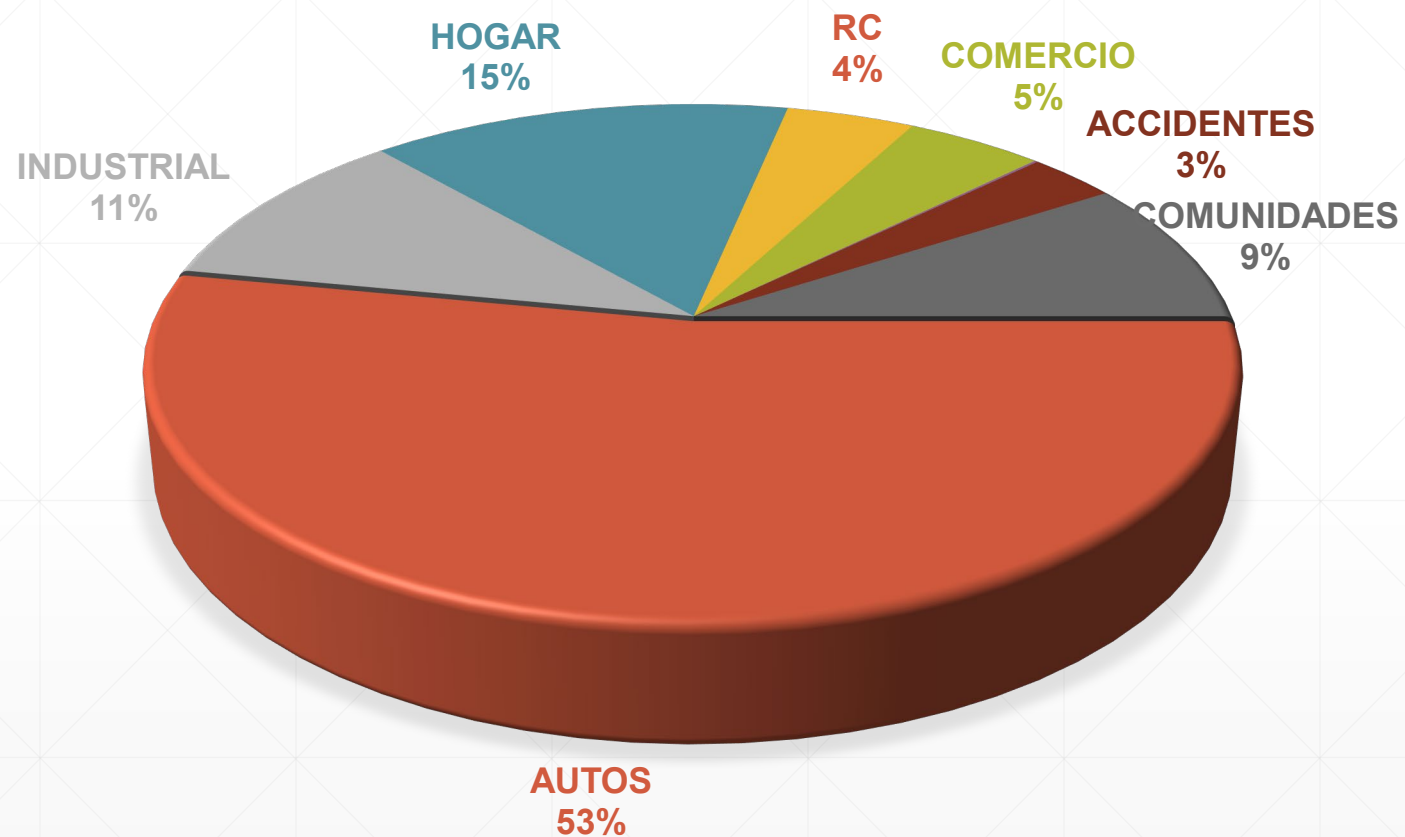
▪ Cierre 01/25

|               | POL   | CARTERA        | % CREC<br>CART | NP           | % CREC NP | PRIMA COB NETO | % STRO<br>31/12 | % STRO  | % ANUL<br>VOL ASEG |
|---------------|-------|----------------|----------------|--------------|-----------|----------------|-----------------|---------|--------------------|
| PALOL QUER    | 3.083 | 1.442.651,92 € | 3,44%          | 497.452,81 € | 17,87%    | 556.511,63 €   | 40,40%          | 42,73%  | 8,40%              |
| FIRST BROKER  | 1.619 | 867.286,21 €   | -0,47%         | 305.738,49 € | 0,99%     | 242.588,69 €   | 54,73%          | 73,21%  | 9,45%              |
| BALTASAR MED  | 1.299 | 562.923,68 €   | 0,89%          | 152.094,57 € | 0,52%     | 150.230,42 €   | 51,04%          | 56,38%  | 12,00%             |
| SEGURLIFE L&M | 1.508 | 508.145,48 €   | 2,66%          | 131.628,55 € | 9,90%     | 126.568,47 €   | 73,45%          | 21,09%  | 9,68%              |
| CRISJOAN      | 1.076 | 388.782,28 €   | -0,77%         | 78.554,67 €  | -10,03%   | 100.278,15 €   | 62,44%          | 49,14%  | 19,06%             |
| SIURANA CORR  | 1.234 | 380.510,40 €   | 3,22%          | 104.152,48 € | 11,34%    | 92.287,16 €    | 65,56%          | 30,40%  | 7,38%              |
| ASAP RISK     | 603   | 369.156,51 €   | 9,05%          | 106.008,88 € | 37,95%    | 97.094,51 €    | 55,93%          | 81,61%  | 8,28%              |
| ESTEVE        | 687   | 287.079,81 €   | 0,97%          | 85.408,12 €  | -1,80%    | 85.961,72 €    | 27,93%          | -12,28% | 9,57%              |
| MASSAGUE ASS  | 637   | 233.356,68 €   | 1,68%          | 63.945,55 €  | 6,49%     | 57.864,77 €    | 16,04%          | 42,22%  | 7,38%              |
| 1880 VILÀ     | 384   | 194.323,94 €   | 0,83%          | 56.746,72 €  | 0,31%     | 43.846,71 €    | 71,71%          | 37,51%  | 9,73%              |

■ Cierre 03/25

|               | POL | CARTERA      | % CREC<br>CART | NP          | % CREC NP | PRIMA COB<br>NETO | % STRO<br>31/12 | % STRO  | % ANUL VOL<br>ASEG |
|---------------|-----|--------------|----------------|-------------|-----------|-------------------|-----------------|---------|--------------------|
| CEPER         | 514 | 155.277,91 € | 5,47%          | 43.544,19 € | 15,22%    | 41.871,99 €       | 57,00%          | 37,10%  | 6,45%              |
| COBERTURA INT | 331 | 150.936,72 € | -2,82%         | 26.288,32 € | -27,53%   | 27.963,76 €       | 262,27%         | 52,56%  | 20,20%             |
| PARERA COR    | 257 | 129.884,48 € | 0,83%          | 36.573,74 € | 2,10%     | 33.735,04 €       | 64,39%          | 31,35%  | 6,85%              |
| EIGHT BROK    | 324 | 115.751,26 € | -1,08%         | 31.664,78 € | -7,62%    | 33.589,59 €       | 80,39%          | 85,56%  | 10,99%             |
| JGL CORR      | 337 | 93.362,81 €  | -5,23%         | 22.809,67 € | -18,01%   | 20.642,57 €       | 90,25%          | 75,43%  | 14,77%             |
| VNL CORRED    | 201 | 89.874,49 €  | 9,03%          | 29.289,23 € | 34,46%    | 27.890,97 €       | 38,91%          | 48,31%  | 10,53%             |
| BORDES        | 142 | 60.228,32 €  | 5,15%          | 13.714,62 € | 11,31%    | 13.168,57 €       | 20,62%          | -28,51% | 10,00%             |
| ILERDENSE     | 147 | 55.171,54 €  | -5,41%         | 4.446,42 €  | -47,98%   | 10.222,88 €       | -24,08%         | 54,03%  | 16,00%             |
| VERDAGUER     | 139 | 48.535,65 €  | -0,03%         | 14.684,59 € | 15,76%    | 13.653,21 €       | 51,54%          | 9,28%   | 15,15%             |
| NOU TRES      | 11  | 10.371,50 €  | 9,34%          | 2.069,22 €  | 76,30%    | 2.055,44 €        | 0,00%           | 4,51%   | 50,00%             |

## PRIMAS CARTERA VIGOR



## NUEVA PRODUCCIÓN VIDA

|               | POLIZAS | VENTAS     |  |                  | POLIZAS   | VENTAS             |
|---------------|---------|------------|--|------------------|-----------|--------------------|
| BALTASAR      | 5       | 2.398,49 € |  | SIURANA          | 0         | - €                |
| CEPER         | 6       | 1.973,25 € |  | VERDAGUER        | 0         | - €                |
| SEGURLIFE L&M | 2       | 1.915,35 € |  | BORDES           | 0         | - €                |
| FIRST BROKER  | 5       | 1.713,12 € |  | COBERTURA        | 0         | - €                |
| PALOL QUER    | 3       | 1.685,19 € |  | VNL CORR         | 0         | - €                |
| MASSAGUE ASS  | 2       | 928,49 €   |  | CRISJOAN         | 0         | - €                |
| 1880 VILÀ     | 1       | 522,68 €   |  | ILERDENSE        | 0         | - €                |
| ASAP RISK     | 1       | 303,15 €   |  | JGL CORR         | 0         | - €                |
| PARERA        | 0       | - €        |  | EIGHT BR         | 0         | - €                |
| ESTEVE        | 0       | - €        |  | NOU TRES         | 0         | - €                |
|               |         |            |  |                  |           |                    |
|               |         |            |  | <b>TOTAL CSA</b> | <b>25</b> | <b>11.439,72 €</b> |



▪ SIN DATOS  
ACTUALIZADOS



| CORREDOR     | EMISION   |           |         |
|--------------|-----------|-----------|---------|
|              | nov-23    | nov-24    | crec    |
| ASAP RISK    | 1.438.907 | 1.427.649 | -0,80%  |
| JGL CORR     | 642.802   | 736.662   | 14,60%  |
| SEGURLIFE    | 596.080   | 717.387   | 20,40%  |
| BORDES       | 506.284   | 543.203   | 7,30%   |
| FIRST BROKER | 414.609   | 413.616   | -0,20%  |
| SIURANA CORR | 377.926   | 402.066   | 6,40%   |
| ILERDENSE    | 193.585   | 389.216   | 101,10% |
| BALTASAR     | 265.522   | 305.080   | 14,90%  |
| CEPER        | 121.823   | 160.205   | 31,50%  |
| PALOL QUER   | 139.792   | 146.155   | 4,60%   |

| CORREDOR     | EMISION |         |        |
|--------------|---------|---------|--------|
|              | nov-23  | nov-24  | crec   |
| CRISJOAN COR | 124.268 | 140.053 | 12,70% |
| VERDAGUER    | 113.454 | 131.338 | 15,80% |
| PARERA       | 117.090 | 129.404 | 10,50% |
| NOU TRES     | 106.001 | 113.370 | 7,00%  |
| ESTEVE CAT   | 96.723  | 107.362 | 11,00% |
| EIGHT BRO    | 105.565 | 100.769 | -4,50% |
| VNL CORR     | 56.486  | 68.656  | 21,50% |
| MASSAGUE ASS | 37.008  | 50.866  | 37,40% |
| VILA CORR    | 37.865  | 38.508  | 1,70%  |



|                  | NUEVA PRODUCCIÓN    |              |             |         |
|------------------|---------------------|--------------|-------------|---------|
|                  | Total ramos NO VIDA |              |             |         |
|                  | NP 2023/Dic         | NP 2024/Dic  | Valor Abs.  | %       |
| SEGURLIFE L&M    | 36.362,00 €         | 46.135,18 €  | 9.773,18 €  | 26,88%  |
| JGL CORRED       | 14.863,70 €         | 21.380,24 €  | 6.516,54 €  | 43,84%  |
| BALTASAR MED     | 4.289,00 €          | 10.067,86 €  | 5.778,86 €  | 134,74% |
| COBERTURA INTE   | 5.568,33 €          | 10.216,47 €  | 4.648,14 €  | 83,47%  |
| PALOL QUER CORR. | 13.370,07 €         | 17.850,76 €  | 4.480,69 €  | 33,51%  |
| ESTEVE CATALA    | 701,12 €            | 5.138,12 €   | 4.437,00 €  | 632,84% |
| FIRST BROKER     | 3.163,03 €          | 4.521,85 €   | 1.358,82 €  | 42,96%  |
| GABINET PARERA   | 4.195,70 €          | 5.395,27 €   | 1.199,57 €  | 28,59%  |
| VNL CORRED       | 3.690,11 €          | 4.369,09 €   | 678,98 €    | 18,40%  |
| CRISJOAN CORR.   | 2.695,99 €          | 1.933,70 €   | -762,29 €   | -28,27% |
| CEPER            | 6.225,94 €          | 5.112,12 €   | -1.113,82 € | -17,89% |
| EIGHT BROKERS    | 3.713,37 €          | 2.460,50 €   | -1.252,87 € | -33,74% |
| SIURANA CORRED   | 2.018,32 €          | 745,01 €     | -1.273,31 € | -63,09% |
| ASAP RISK        | 35.499,23 €         | 33.958,22 €  | -1.541,01 € | -4,34%  |
| ILERDENSE        | 7.702,25 €          | 5.309,48 €   | -2.392,77 € | -31,07% |
| 1880 VILA        | 4.296,00 €          | 1.610,40 €   | -2.685,60 € | -62,51% |
| MASSAGUE ASS     | 5.728,09 €          | 1.846,89 €   | -3.881,20 € | -67,76% |
| VERDAGUER ARPA   | 4.630,86 €          | 142,62 €     | -4.488,24 € | -96,92% |
|                  |                     |              |             |         |
| <b>Total CSA</b> | 158.713,11 €        | 178.193,78 € | 19.480,67 € | 12,27%  |

|                  | VOLUMEN NEGOCIO     |                     |              |         |
|------------------|---------------------|---------------------|--------------|---------|
|                  | Total ramos NO VIDA |                     |              |         |
|                  | VN emitida 2023/Dic | VN emitida 2024/Dic | Valor Abs.   | %       |
| ASAP RISK        | 249.658,27 €        | 284.003,44 €        | 34.345,17 €  | 13,76%  |
| JGL CORRED       | 259.087,29 €        | 269.351,47 €        | 10.264,18 €  | 3,96%   |
| PALOL QUER CORR. | 211.116,43 €        | 227.226,01 €        | 16.109,58 €  | 7,63%   |
| SEGURLIFE L&M    | 150.803,17 €        | 208.823,46 €        | 58.020,29 €  | 38,47%  |
| BALTASAR MED     | 123.585,37 €        | 138.826,65 €        | 15.241,28 €  | 12,33%  |
| COBERTURA INTE   | 90.043,68 €         | 95.937,35 €         | 5.893,67 €   | 6,55%   |
| ESTEVE CATALA    | 41.562,88 €         | 48.900,98 €         | 7.338,10 €   | 17,66%  |
| GABINET PARERA   | 40.375,80 €         | 45.465,56 €         | 5.089,76 €   | 12,61%  |
| SIURANA CORRED   | 46.459,85 €         | 45.084,39 €         | -1.375,46 €  | -2,96%  |
| MASSAGUE ASS     | 45.032,73 €         | 40.933,94 €         | -4.098,79 €  | -9,10%  |
| ILERDENSE        | 41.839,44 €         | 35.737,18 €         | -6.102,26 €  | -14,58% |
| VNL CORRED       | 39.882,87 €         | 35.294,96 €         | -4.587,91 €  | -11,50% |
| CRISJOAN CORR.   | 30.689,60 €         | 32.486,70 €         | 1.797,10 €   | 5,86%   |
| EIGHT BROKERS    | 29.031,09 €         | 29.435,88 €         | 404,79 €     | 1,39%   |
| FIRST BROKER     | 38.915,21 €         | 28.874,60 €         | -10.040,61 € | -25,80% |
| CEPER            | 21.764,99 €         | 27.602,72 €         | 5.837,73 €   | 26,82%  |
| VERDAGUER ARPA   | 21.616,57 €         | 22.875,69 €         | 1.259,12 €   | 5,82%   |
| 1880 VILA        | 14.533,33 €         | 14.642,85 €         | 109,52 €     | 0,75%   |
|                  |                     |                     |              |         |
| <b>Total CSA</b> | 1.495.998,57 €      | 1.631.503,83 €      | 135.505,26 € | 9,06%   |

# WEB CSA – Àrea Privada Linkedin





Nom d'usuari o adreça electrònica

Contrasenya

☐ Recordar-m

Heu perdut la contrasenya?  
— Vés a CSA Associats



INICI QUI SOM SERVEIS ASSOCIATS BLOG CONTACTE ÀREA PRIVADA CAT +

Contacte telefònic  
+34 620 188 065

## Àrea Privada

Descàrrega informació exclusiva per a tu





### Actes

1

 Acta del 13 de desembre del 2017



### Circulars

1

 Sol·licitud Admissió



### Protocols

1

 Protocol Ebroker

# WEB CSA – Área Privada Linkedin



CSA Associats • Tú

Asociaciones estratégicas en CSA Associats

3 semanas •

con Manel Vidal Torra y 2 personas más

Tú y 18 personas más

1 comentario

Recomendar

Comentar

Compartir

Enviar

276 impresiones

Ver análisis

CSA Associats • Tú

Asociaciones estratégicas en CSA Associats

4 semanas •

con Juan Luis Alvarez y 4 personas más

44

3 comentarios • 2 veces compartido

Recomendar

Comentar

Compartir

Enviar

4444 impresiones

Ver análisis

CSA Associats • Tú

Asociaciones estratégicas en CSA Associats

1 mes • Editado •

con Tú

Tú y 37 personas más

Recomendar

Comentar

Compartir

Enviar

1598 impresiones

Ver análisis

CSA Associats • Tú

Asociaciones estratégicas en CSA Associats

2 meses • Editado •

Tú y 18 personas más

4 veces compartido

Recomendar

Comentar

Compartir

Enviar

869 impresiones

Ver análisis

# Tesoreria. Situació financera

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*Ismael Parera*

## **Situació financera.**

- 1ª Quota CSA (07/03)
- Saldo BBVA 16.816,93 €
- Ingrés Markel 907,50 €
- Cancel.lació del compte corrent de La Caixa

# Taula rodona. Q&A.

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*Participació de tothom.*



**Moltes gràcies**

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**Junts arribem més lluny**